



Mastering the Microsoft Purview Customer Pitch

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Microsoft



AI transformation is happening **now**

95%

of organizations are implementing or developing an AI strategy¹

75%

of knowledge workers already using AI at work (doubled in the past 6 months)²

1%

of risk leaders are thoroughly prepared for mass GenAI availability risks³

1. Microsoft internal research May 2023, N=638, [2. Work Trends Index](#).

3. Gartner®, Executive Pulse: Organizations are not prepared for Generative AI risks Sept 2023.

Top concerns from risk leaders



Leakage of
sensitive data

80%+

of leaders cited leakage of sensitive data as their main concern with 48% of them expect to continue banning all use of GenAI in workplace².



Lack preparedness
for deploying GenAI

31%

of organizations have established a global data architecture and 25% have a global data quality program³.



Regulatory evolution
+ uncertainty

2027

at least one global company will see its AI deployment banned by a regulator for noncompliance with data protection or AI governance legislation¹.

1. Gartner Security Leader's Guide to Data Security, Sep 2023

2. First Annual Generative AI study: Business Rewards vs. Security Risks, Q3 2023, ISMG, N=400

3. Voice of the Chief Data Officer 2024, 4. DSI Report

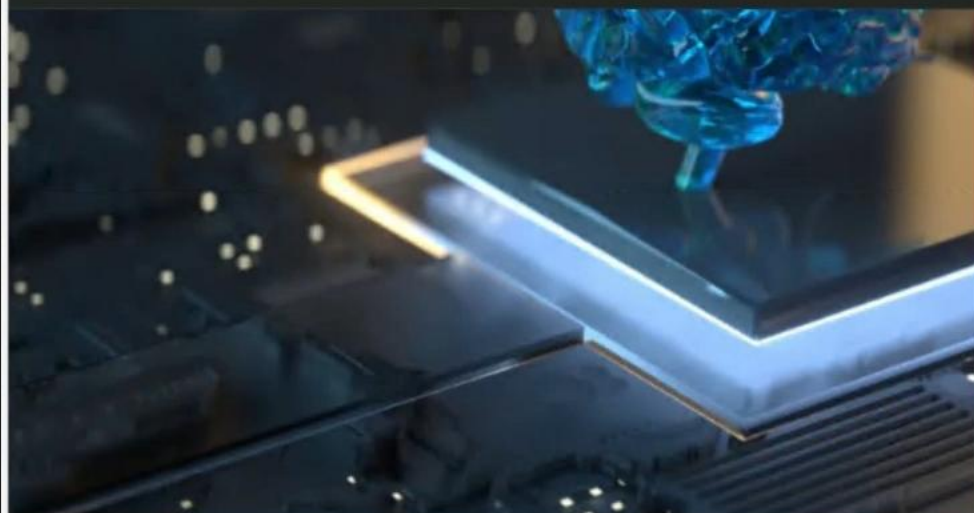


IMAGE CREDITS: JUST_SUPER / GETTY IMAGES

DeepSeek gets Silicon Valley talking

Anthony Ha · 12:49 PM PST · January 26, 2025

Since Chinese AI company DeepSeek [released an open version of its reasoning model R1](#) at the beginning of this week, many in the tech industry have been making grand pronouncements about what the company achieved, and what it means for the state of AI.

Venture capitalist Marc Andreessen, for example, [posted](#) that DeepSeek is “one of the most amazing and impressive breakthroughs I’ve ever seen.”

R1 seemingly matches or beats OpenAI’s o1 model on certain AI benchmarks. And the company claims one of its models [only cost \\$5.6 million](#) to train, compared to the hundreds of millions of dollars that leading American companies pay to train theirs.

DISRUPT

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Microsoft Security

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Tell me a joke!

Sure! Here's one for you:

Why don't skeletons fight each other?

Because they don't have the guts! 😄



Ask anything

📎 Attach

🌐 Search

📖 Study

🗣️ Voice

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Sign up for free

?

Tell me a joke!

Sure! Here's one for you:
Why don't skeletons fight each other?
Because they don't have the guts! 🤖

Add anything

.gif, .jpeg, .jpg, .png, .webp

Ask anything

Attach

Search

Study

Voice

ChatGPT can make mistakes. Check important info. See [Cookie Preferences](#).

Microsoft Purview

×

Your organization has blocked dropping protected content into an unprotected location.

You tried to drop protected content into an unprotected location, which is prohibited by your organization.

OK

Video and ppt DL on
<https://st-s.info/byoai>

Chat | M365 Copilot

https://m365.cloud.microsoft/chat/?auth=2

M365 Copilot

Search

Chat

Agents

- Researcher
- Analyst
- HR Self-Service agent
- Sales Support Agent
- Zeiterfassung

All agents

Create agent

Conversations

Pages

Notebooks

Create

AE Adil Eli

Work Web

Try GPT-5

Contoso Marketing Plan.docx summarize!

Copilot

You asked for a summary of the [Contoso Marketing Plan](#). Here's a concise overview based on the document's main sections and strategic highlights:

Summary: Contoso Marketing Plan 2026/2027

1. Introduction

- The plan provides a comprehensive roadmap for promoting, positioning, and growing Contoso's data-driven analytics consulting services.
- It aims to strengthen brand awareness, increase market share, and foster customer loyalty through actionable strategies and resource allocation.

Message Copilot

+

AI-generated content may be incorrect

Disparate solutions perpetuate data risk in the era of AI



organizations use an **average of 10** data security solutions for their data estate¹.

The count jumps when you also consider data governance, compliance, and privacy solutions.

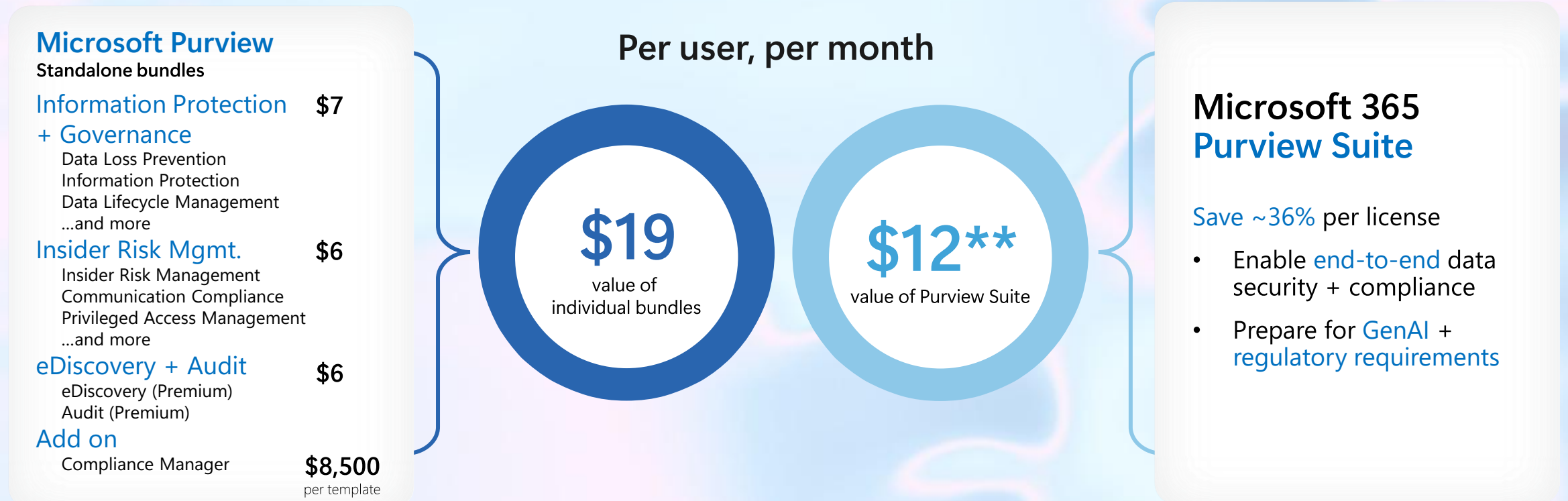


Creating infrastructure gaps that are costly and complex to manage and traverse during incident responses.



Microsoft Purview via M365 Purview Suite

- Effective data protection that removes silos and takes action to ensure data security
- Intelligent tooling supports more efficient data and regulatory compliance
- Purpose-built innovation helps safeguard Microsoft 365 Copilot data

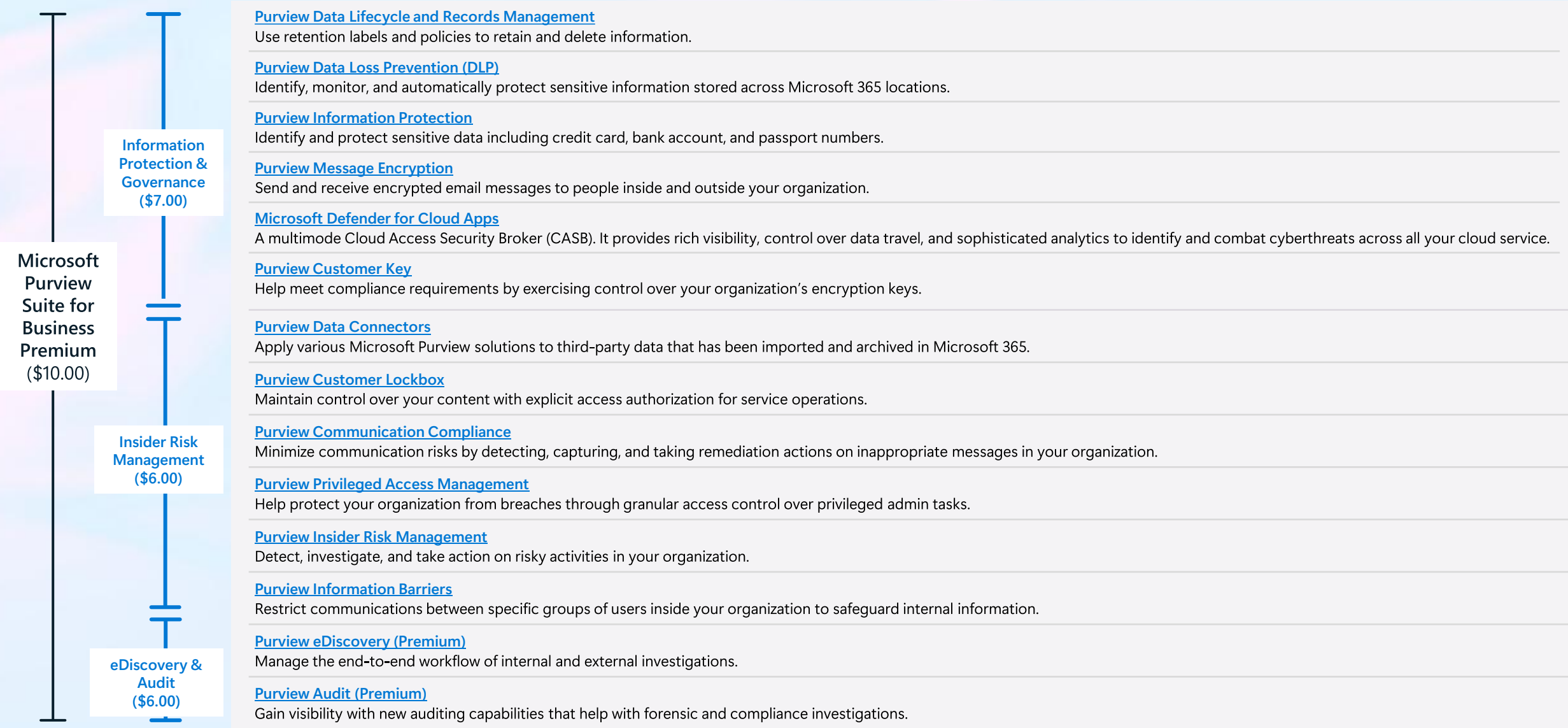


*Prices are USD list and per user, per month. Prices may vary by region, currency, and customer pricing agreements

**Purview Suite for Business Premium for \$10; Defender and Purview Suite for Business Premium \$15

Microsoft Purview Suite for Business Premium

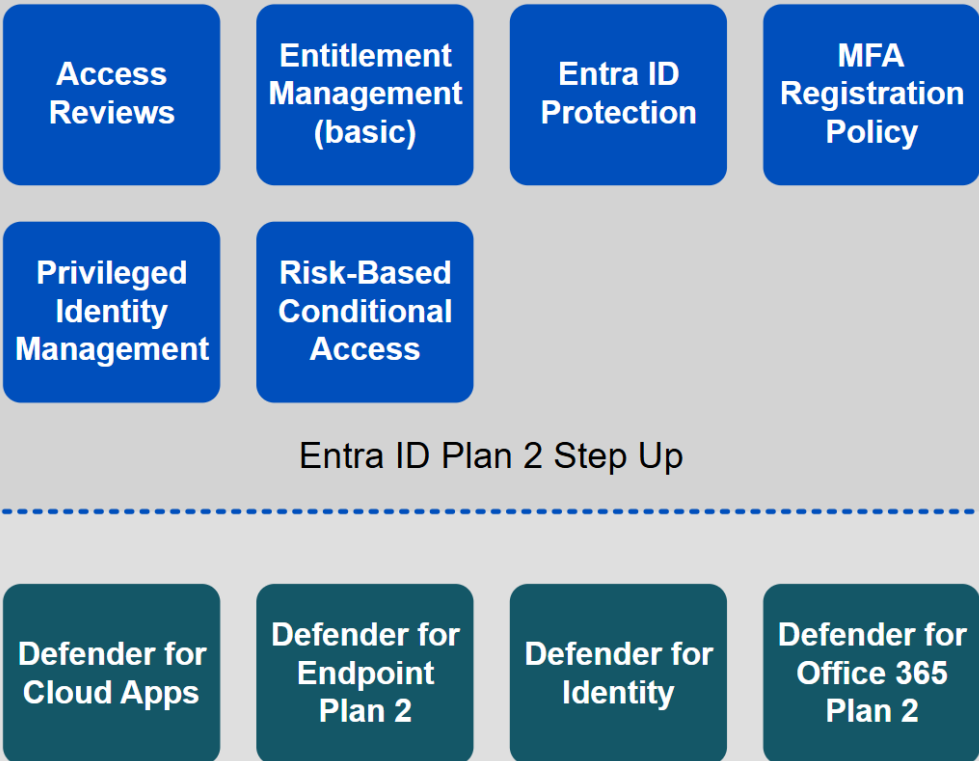
Manage risks, protect and govern sensitive data, and respond to regulatory requirements



Enterprise Security & Compliance Technologie now available for SMB!

Defender and Purview Suites for Business Premium

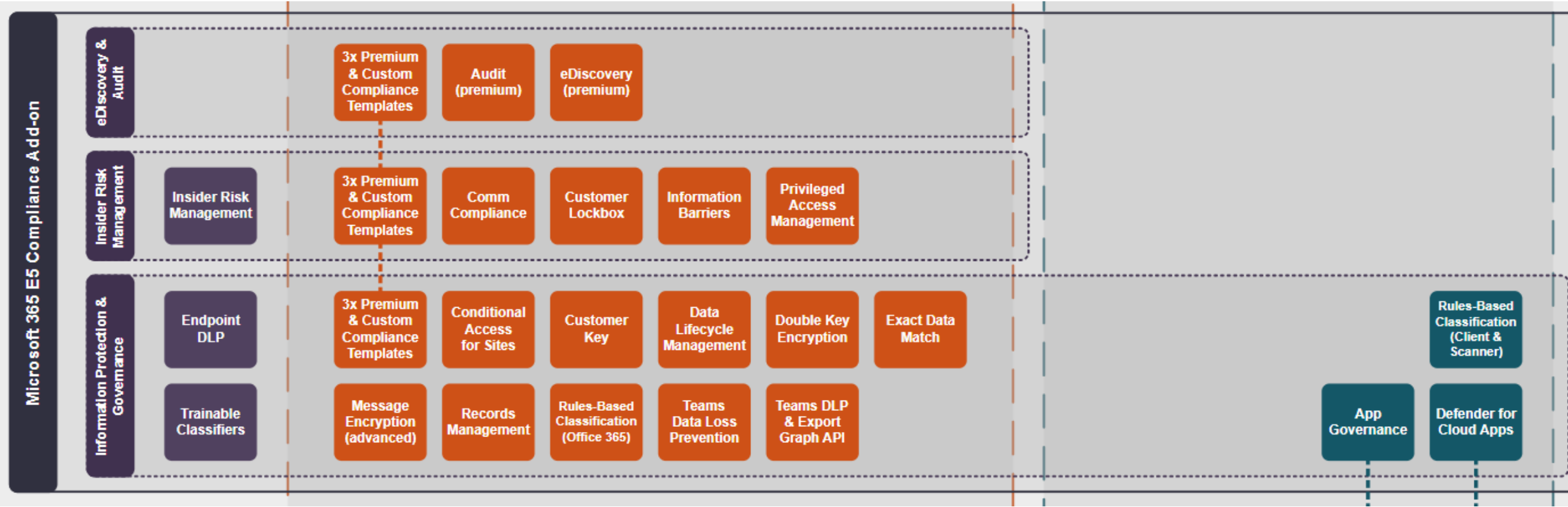
Defender Suite for Business Premium



Purview Suite for Business Premium



Microsoft Purview Suite



Microsoft Security SMB GTM Learning path

Join us to explore the various Microsoft investments, programs and resources to help you build differentiated practices and deliver impactful customer outcomes.

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Microsoft Security GTM Investments, Programs and Incentives for SMB

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




Cloud Ascent - Microsoft's data-driven
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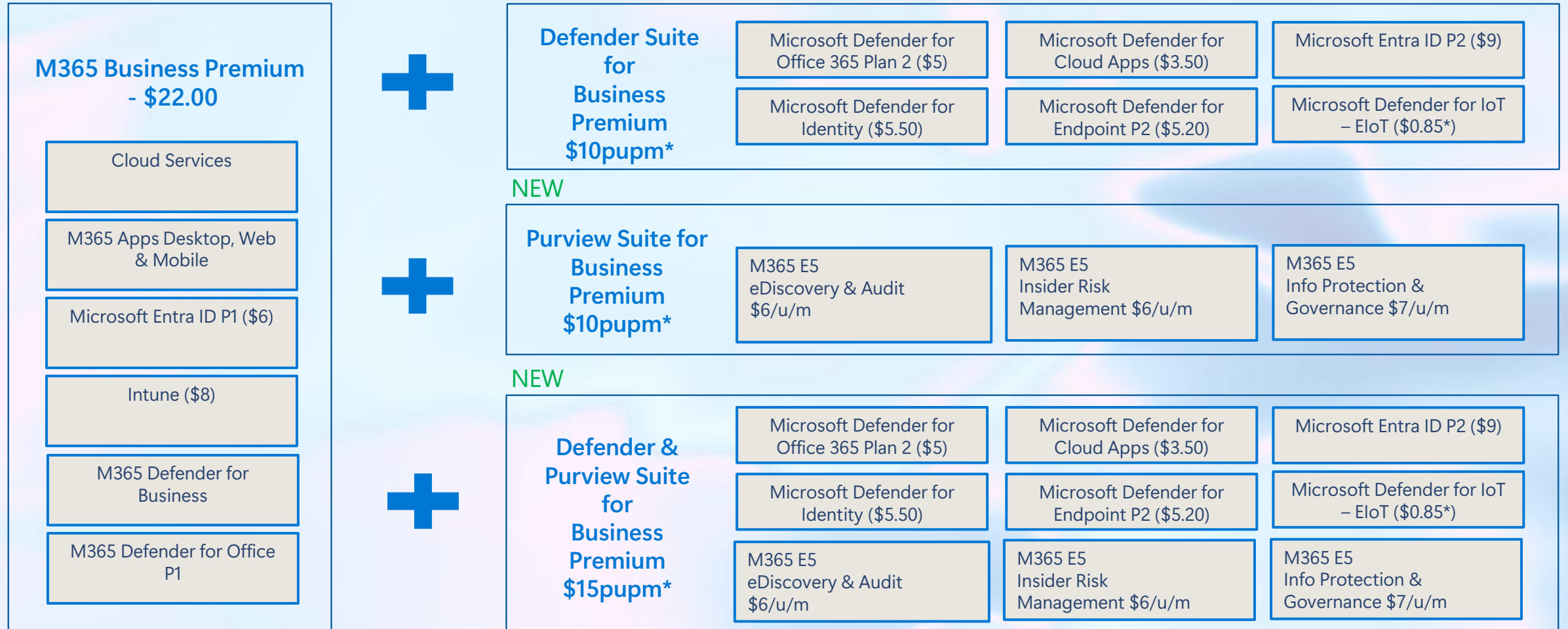
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Recommendations

-  Your Introduction to Copilot Studio
-  Microsoft 365 Copilot - Ready to use and Custom Agents
-  Secure Your Code and AI from the Start
-  FY26 Partner Skilling Kickoff for SMB
-  Unified SecOps Platform: Modernize, Streamline, and Secure Your Operations



Defender/Purview Suite for Business Premium



Partner-to-customers OFT <https://aka.ms/SMB-SKUs-CustomerOFT>

Partner Center Announcement – [Partner Center announcements - Partner Center announcements | Microsoft Learn](#)

Tech Community Blog- [Introducing new security and compliance add-ons for Microsoft 365 Business Premium | Microsoft Co...](#)

*CSP List Price

Microsoft Security SMB Hero Offerings

SMB MID MARKET CAPPED AT 300 USERS

BUSINESS PREMIUM

Advanced Endpoint protection | AIR, Endpoint Detection & Response, Attack Surface reduction

Advanced Device Management | Mobile/ App Management and Endpoint Security policies

Identity Protection | SSO, MFA, Conditional Access and Password Reset

Email Security | Anti-Spam/Malware/Phishing protection

Information Protection | Manual sensitivity labelling, DLP for email/files

DEFENDER SUITE FOR BP

Advanced Endpoint protection (in addition to BP, includes Threat Hunting and Threat Experts)

Advanced Identity Protection | Risk-based Conditional Access, User Risk Detection, PIM

Advanced Email & Collaboration Security | Advanced anti-phishing, AIR, Attack Simulation and Threat Explorer

Advanced Apps & Cloud security | Shadow IT Control & Real-Time Threat Protection

PURVIEW SUITE FOR BP

Advanced Information Protection & Governance | Automated Sensitivity Labelling, Endpoint & Teams DLP and Data Lifecycle management

Insider Risk Management | Privileged Access Management & information barriers

Advanced eDiscovery | eDiscovery & Audit Premium

SMB UPPER MEDIUM MARKET NO USER LIMITATION

M365 E3

Endpoint protection | Antivirus, Device Guard, Credential Guard, basic EDR (no AIR)

Advanced Device Management | Windows Autopilot, Conditional Access, Advanced Policy Controls

Identity Protection | Advanced Identity Gov, SSO, MFA, Conditional Access and Password Reset

Email Security | Anti-Spam/Malware/Phishing protection

Information Protection | Manual sensitivity labelling, DLP for email/files, BYOK

E5 SECURITY

Advanced Endpoint protection | AIR, Endpoint Detection & Response, Attack Surface reduction, Threat Hunting/Experts

Advanced Identity Protection | Risk-based Conditional Access, User Risk Detection, PIM

Advanced Email & Collaboration Security | Advanced anti-phishing, AIR, Attack Simulation and Threat Explorer

Advanced Apps & Cloud security | Shadow IT Control & Real-Time Threat Protection

E5 COMPLIANCE

Advanced Information Protection & Governance | Automated Sensitivity Labelling, Endpoint & Teams DLP and Data Lifecycle management

Insider Risk Management | Privileged Access Management & information barriers

Advanced eDiscovery | eDiscovery & Audit Premium

● — \$22 user/month — ● ●

● — \$10 user/month — ● ●

● — \$10 user/month — ● ●

● — \$15 user/month when bundled together — ●

● — \$36 user/month — ● ●

● — \$12 user/month — ● ●

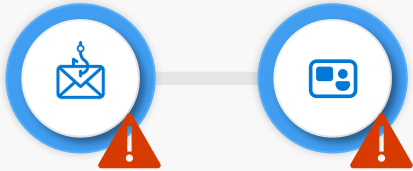
● — \$12 user/month — ● ●

● — \$57 user/month when bundled together (M365 E5) — ●

Leaves organizations on the back foot to protect data

External risks

User falls prey to phishing attack, compromises user credentials

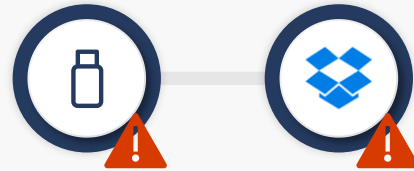


Data compromise
by external threat



Internal risks

User copies file to a USB, then uploads to a personal Dropbox to take to a competitor



Data theft
by malicious insider



User negligently shares sensitive data in generative AI apps



Data leak
by negligent insider



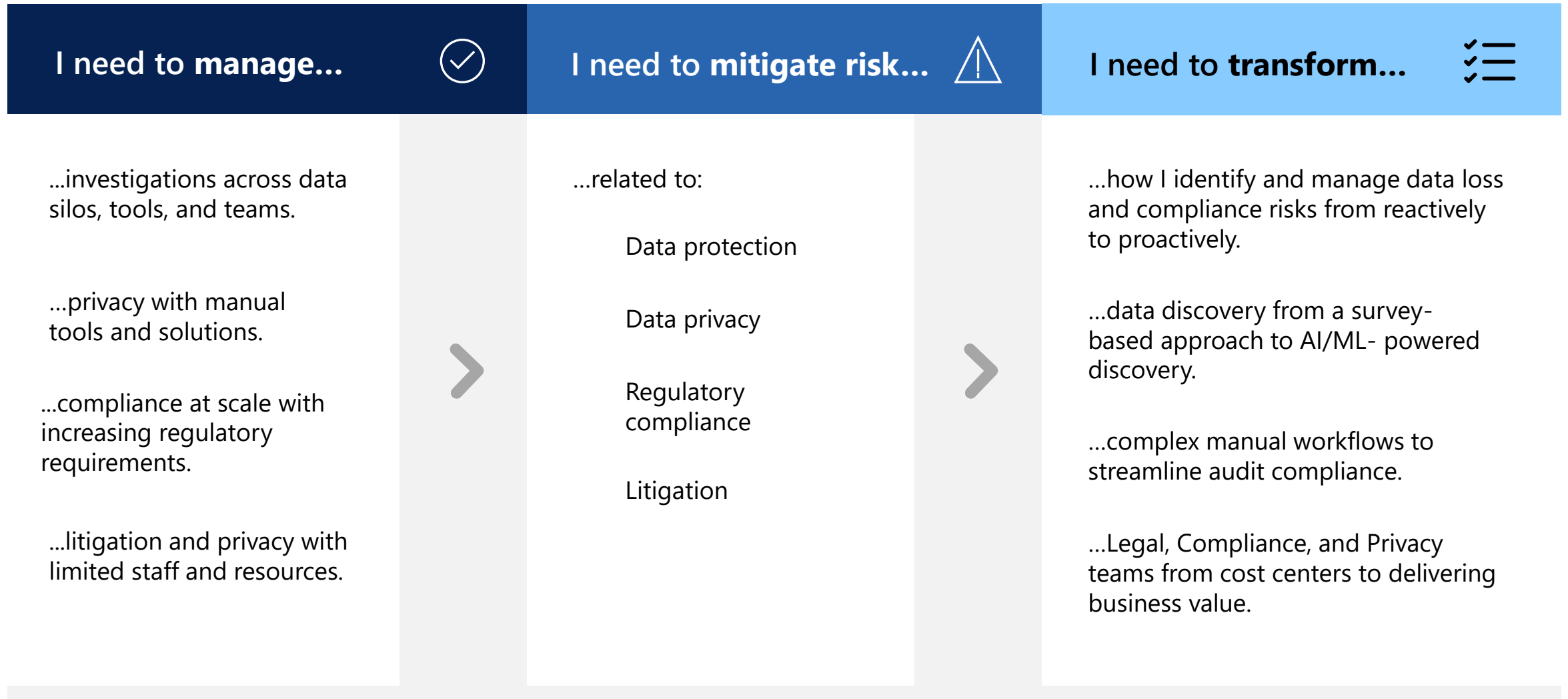
User deletes sensitive information before leaving the organization



Data sabotage
by disgruntled insider

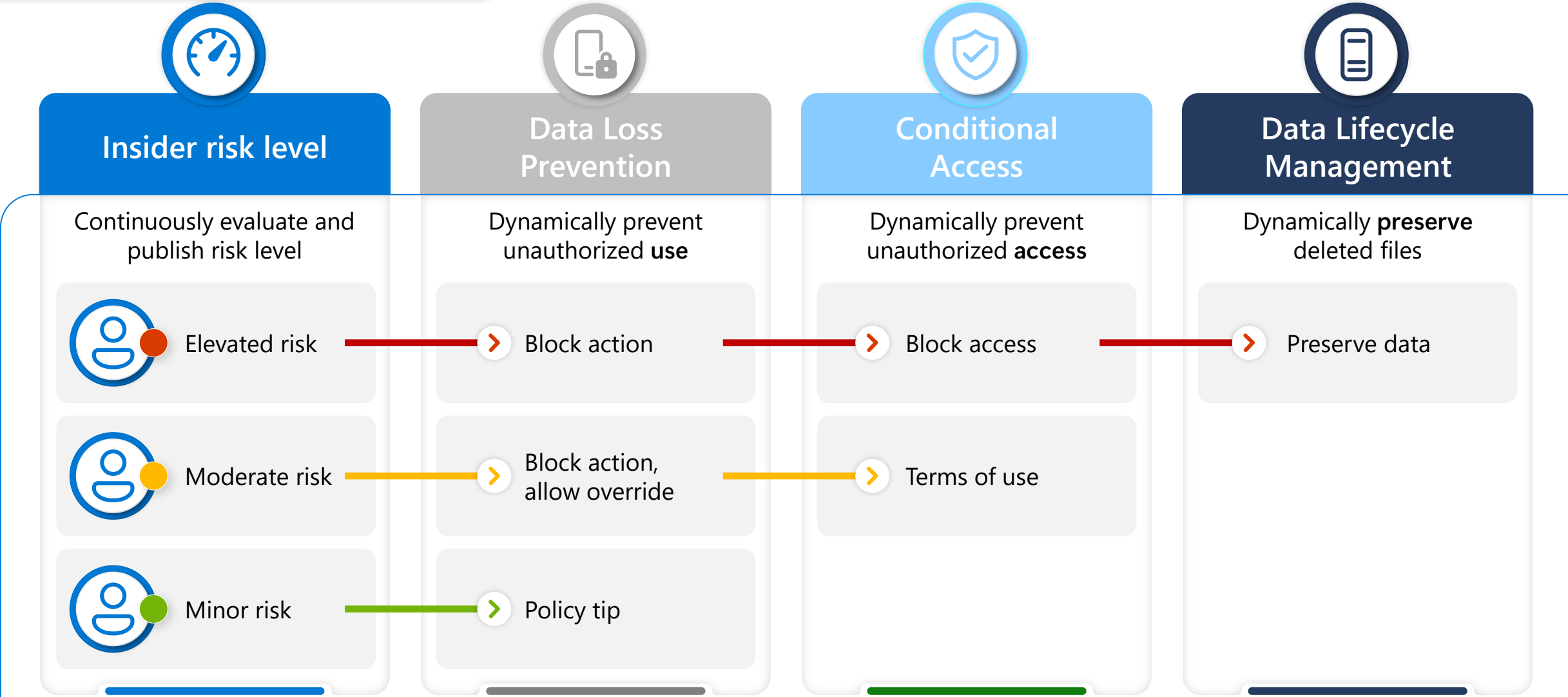


...and impedes effective compliance practices

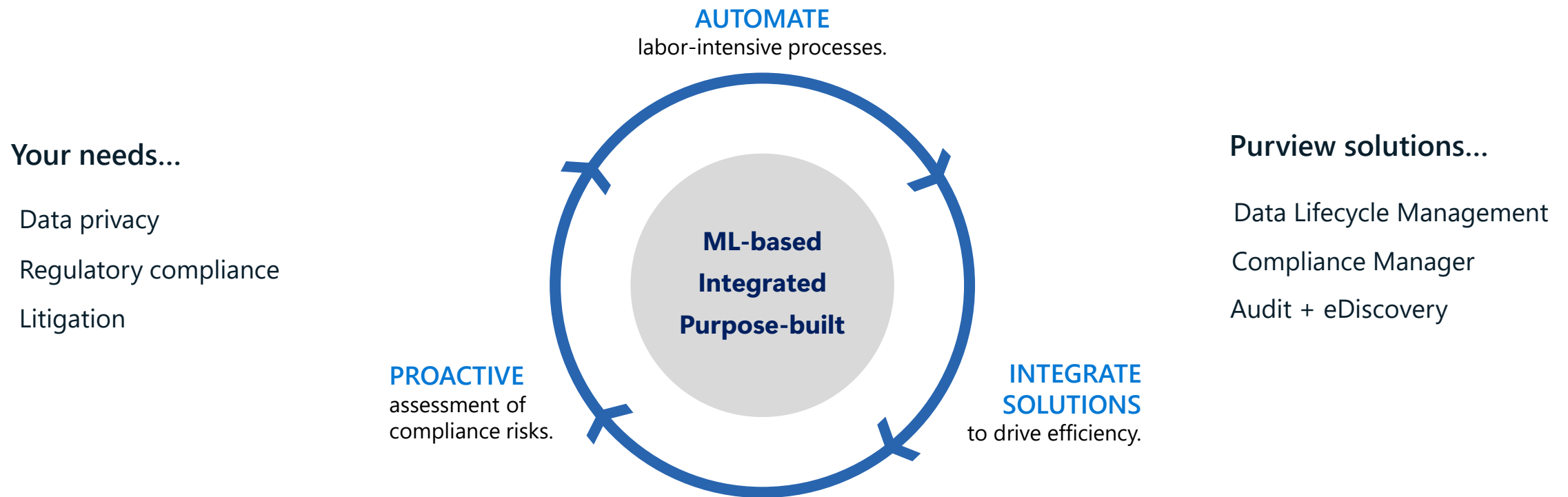


Effective data protection removes silos + takes action

 Microsoft Purview offers...



...and overlays with intelligent tooling to support compliance requirements



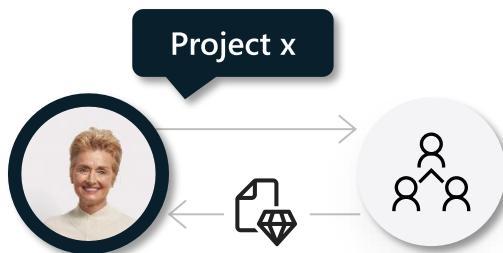
Integrated into Microsoft Purview

Challenges with GenAI proliferation compound risks

1

Data oversharing

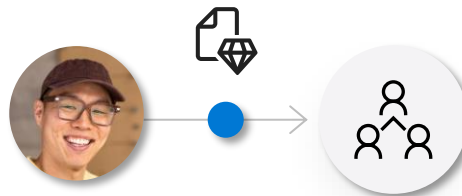
Users might access sensitive data through AI apps without proper authorization



2

Data leak

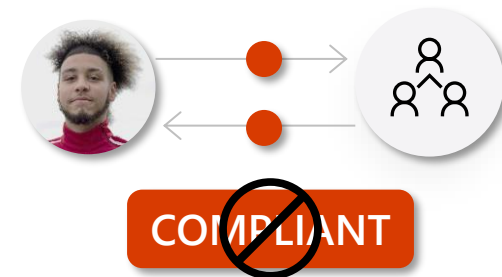
Users may inadvertently leak sensitive data to AI apps



3

Non-compliant usage

Users might use AI apps to generate unethical or other high-risk content



Secure and govern Microsoft 365 Copilot data



Security



Compliance



Privacy



Responsible AI



Discover risks

Identify sensitive data used in Copilot with **Data Security Posture Management for AI**

Get alerted to risky Copilot use with **Communication Compliance**

Detect a sequence of risky user actions with **Insider Risk Management**



Protect data

Detect when content contains sensitive data and auto-apply protections with **Information Protection**

Block Copilot access to sensitive files with **Data Loss Prevention**

Automatically adjust security policies based on a user's risk level with **Adaptive Protection**



Govern usage

Audit Copilot interactions and enforce lifecycle policies with **Audit** and **Data Lifecycle Management**

Assess and track adherence to regulatory frameworks with **Compliance Manager**

Include Copilot interactions in investigations and legal holds with **eDiscovery**



Purpose-built into Microsoft Purview

A tale of corporate espionage

Trusted employee, Jane Doe, used stolen proprietary information to start her own company



Jane Doe



Principal/Manager in two Fortune 500 companies for 5+ years



Collected proprietary info from multiple companies leveraging her privileged title.



Attempted to copy the info to an external hard drive but was blocked by the DLP policy at Company A.



She found a loophole and uploaded sensitive content to her personal cloud storage at both companies.



She copied those files from the cloud storage to an external hard drive at Company B.



Had inappropriate conversations and threatened her peers to hide her tracks.



Suspected that one of her peers would report and tried to delete the sensitive information.



She was terminated from both companies and her hard drive underwent an authority investigation.



Companies didn't have visibility into sensitive data



DLP didn't flag the repeated offender



The granted collaboration was abused



Inappropriate behavior was not flagged



Sensitive data was not preserved



Outcome

Convicted felon

Jane was convicted and charged with wire fraud, economic espionage, and trade secret theft for collecting trade secret information to apply for foreign government funds and attempting to start her own company.

The intellectual property **cost companies over \$100 million** to develop.



How Purview delivers actionable protection

A negligent user accidentally exposed sensitive information.



Jane Doe



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Microsoft Purview integrated solutions



Use built-in ML trainable classifiers in **Information Protection** to discover and auto-label intellectual property and protect it with encryption and access policies.

Use 100+ ready-to-use indicators and ML models in **Insider Risk Management** data leak/theft polices to detect Jane Doe as a repeat offender and conducted a thorough investigation and take action.

Insider Risk Management integrated with signals from **Communication Compliance** to determine user's risk level.

Use **Adaptive Protection** to enforce a block **Data Loss Prevention** policy on high-risk users. Jane's actions to upload files to a cloud storage and copy to a hard drive can be blocked dynamically, while others could work as usual.

Adaptive Protection with **Entra Conditional Access** can help block access to apps that store data.

Adaptive Protection with **Data Lifecycle Management** can help automatically preserve sensitive file for users with high-risk.

Purview Audit and **Purview eDiscovery** help Streamline your response to events and investigations.



Microsoft Purview

Secure and govern data for the era of AI

Data security

Dynamically secure data throughout its lifecycle

Data Loss Prevention
Insider Risk Management
Information Protection

Data compliance

Manage critical risks and regulatory requirements

Compliance Manager
eDiscovery and Audit
Communication Compliance
Data Lifecycle & Records Management

Data governance

Responsibly unlock value creation from data

Data Catalog
Data Quality
Data Management
Data Estate Health

Unstructured & Structured data

Traditional and AI generated data

Microsoft 365 and Multi-cloud

Shared Capabilities Value

Data Map • Connectors • Classification • Labels • Audit • Visibility



Microsoft Purview

Secure and govern data for the era of AI

Available for M365 data in a single offer

Data security

Dynamically secure data throughout its lifecycle

Data Loss Prevention
Insider Risk Management
Information Protection

Data compliance

Manage critical risks and regulatory requirements

Compliance Manager
eDiscovery and Audit
Communication Compliance
Data Lifecycle & Records Management

Data governance

Responsibly unlock value creation from data

Data Catalog
Data Quality
Data Management
Data Estate Health

Unstructured & Structured data

Traditional and AI generated data

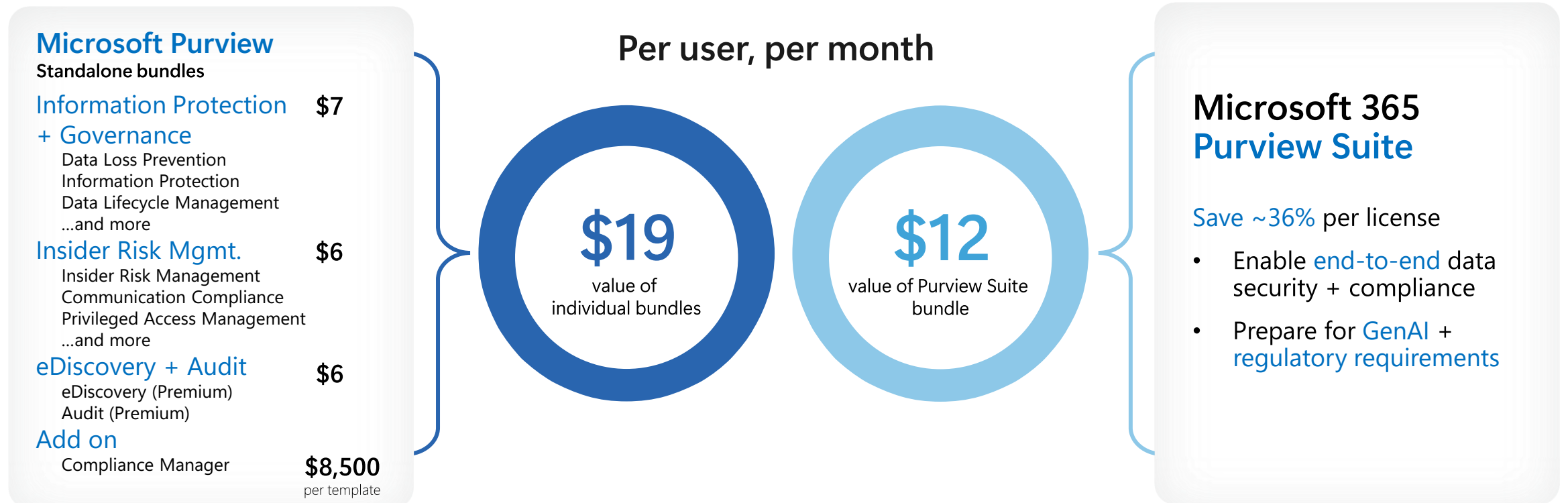
Microsoft 365 and Multi-cloud

Shared Capabilities Value

Data Map • Connectors • Classification • Labels • Audit • Visibility

Microsoft Purview via M365 Purview Suite

- Effective data protection that removes silos and takes action to ensure data security
- Intelligent tooling supports more efficient data and regulatory compliance
- Purpose-built innovation helps safeguard Microsoft 365 Copilot data



Prepare for AI with O365 E3 + EMS E3 + Purview Suite

Office 365 E3 + EMS E3

Data Security + Compliance

Built for organizations **with low data risk** and regulatory requirements and **unlikely to activate GenAI** apps

Microsoft 365 Purview Suite

Data Security + Compliance

Built for organizations subject to **higher data risk** and regulatory requirements and **activating GenAI** apps

Together, AI-ready

Prepare for AI with O365 E3 + EMS E3 + Purview

Office 365 E3 + EMS E3 Data Security + Compliance

Built for organizations with low data risk and regulatory requirements and unlikely to activate GenAI apps

- Standard **Conditional Access** based on predefined conditions like device compliance, location, and app sensitivity.
- Basic **endpoint security**, including anti-virus and firewall features, and device compliance policies
- Manual **Information Protection** to classify, label, and protect sensitive data, **lacks automated discovery + protection**
- **Data Loss Prevention (DLP)** policies to monitor and protect how information is shared, **limited to M365 emails + files**.
- **Manual data lifecycle management** retention labels and basic org-wide or location-wide retention policies
- eDiscovery basic search and export and ability to create a case and limited Audit with **180-day maximum retention** and **no ability to apply retention policies**.
- **No customer key which is required for most regulatory** and compliance requirements.



Microsoft 365 Purview Suite Data Security + Compliance

Built for organizations subject to higher data risk and regulatory requirements and activating GenAI apps

- **Protect Microsoft 365 Copilot data** from accidental oversharing, data leaks, or non-compliance usage.
- **Get visibility into critical data security risks and recommended protection controls** with Data Security Posture Management (DSPM) and DSPM for AI.
- **Automatically discover, classify and label sensitive data**, and **prevent its unauthorized use** across apps, services, and devices with integrated Information Protection and DLP
- **Understand user intent** around use of sensitive data and **defend against insider risks** with Insider Risk Management and Adaptive Protection to automatically adapt policies based on risk level.
- Drive **adherence to common industry and regional regs** (eg EU AI Act, ISO, etc) with pre-built templates in Compliance Manager
- Streamline your response to events and investigations with **Audit retention policies, up to 10-years retention**, and Audit insights while **eDiscovery** workflows, export, custodian mgmt., tagging, ML-based capabilities and analytics **drive investigation efficiencies**.

Together, AI-ready

Value Comparison

O365 E3 + EMS vs Purview Suite

Customer value	O365 E3 + EMS E3	Purview Suite
Access and Endpoints		
Standard conditional access, multi-factor authentication, Entra ID Plan1, and endpoint security basics	✓	-
Data Security		
Data Loss Prevention (DLP) to monitor and protect sensitive information	O365 Emails + files	M365 Emails, files, Teams chat, endpoints
Information Protection for manual, default, and mandatory sensitivity labeling in M365 apps	✓	✓
Automatically discover, classify and label sensitive data, and prevent its unauthorized use across apps, services, and devices with integrated Information Protection and DLP	-	✓
Understand the user intent and context around the use of sensitive data to identify the most critical risks w/ Insider Risk Management which provides 100+ ready-to-use indicators and ML models	-	✓
Enable Adaptive Protection which automatically learns and assigns high-risk users appropriate DLP, DLM, and Entra Conditional Access policies to prevent loss as risky behaviors rise.	-	✓
Data Compliance		
Manual Data Lifecycle Management (DLM) retention labels and policies	✓	✓
Support regulatory requirements with Rules- and ML-based DLM retention policies and Records Mgmt.	-	✓
eDiscovery basic search and export and ability to create a case.	✓	✓
eDiscovery premium workflows, export, custodian mgmt., tagging, ML-based models to drive investigation efficiencies, and analytics.	-	✓
Audit default enabled, search UX/APIs, export	✓	✓
Effectively respond to security events and investigations with Audit , incl log retention + retention policies	180-days, no policies	180-d, 1-yr, 10-yr, policies
Communication Compliance automatically flags non-compliant employee comms	-	✓
Compliance Manager streamlines adherence to common industry and regional regs (eg EU AI Act, ISO, etc)	\$8500 / template	3 templates
Privileged Access Management	-	✓

APPENDIX

Reduce costs while reducing risks

Up to **60%** savings¹

46% ROI over three years²

Protect sensitive data
throughout its lifecycle

85%

Less time spent identifying,
classifying and labeling sensitive
data with automation and AI

Understand user activity
context around the data and
identify risks

96%

Less time spent detecting
potential suspicious activity

Prevent data from
unauthorized use across apps,
services, and devices

30-40%

Reduced risk of breach
reduced costs by

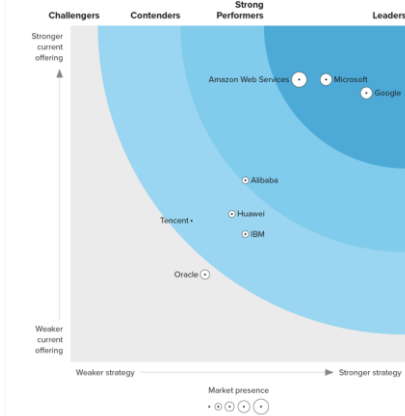
40-50%

Savings based on publicly available estimated pricing for other vendor solutions and Web Direct/Base Price shown for Microsoft offerings, comparing the cost of comparable third-party solutions to the cost of moving from Microsoft 365 E3 to Microsoft 365 Purview Suite.

Forrester Consulting, "The Total Economic Impact Of Microsoft 365 E5 Compliance," June, 2021, commissioned by Microsoft

Microsoft – a leader in nine Forrester Wave™ reports

THE FORRESTER WAVE™
Infrastructure-As-A-Service Platform Native Security
Q2 2023



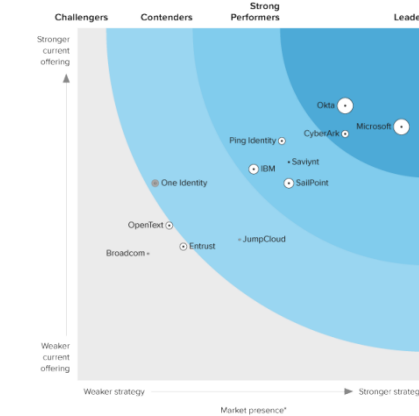
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Workforce Identity Platforms
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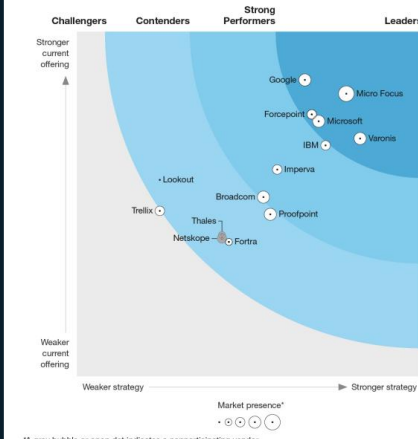


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[The Forrester New Wave™: Extended Detection And Response Platforms,](#)
[The Forrester Wave™: Workforce Identity Platforms,](#)

[The Forrester Wave™: Enterprise Email Security,](#)

[The Forrester Wave™: Security Analytics Platforms,](#)

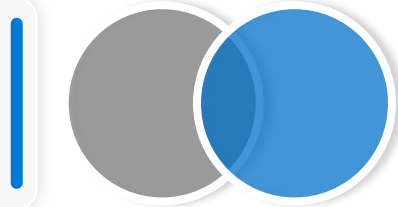
[The Forrester Wave™: Infrastructure-As-A-Service Platform Native Security,](#)
[The Forrester Wave™: Data Security Platforms,](#)

[The Forrester Wave™: Zero Trust Platform Providers,](#)

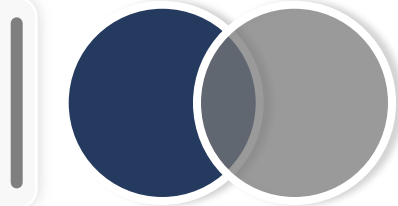
[The Forrester Wave™: Endpoint Security,](#)

[The Forrester Wave™: Unified Endpoint Management,](#)

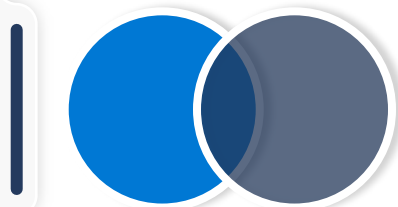
Fortify data security with an integrated approach



Automatically **discover, classify and label sensitive** data, and **prevent its unauthorized use** across apps, services, and devices.



Understand the **user intent and context around the use of sensitive data** to identify the most critical risks



Enable **Adaptive Protection** to assign high-risk users to appropriate DLP, Data Lifecycle Management, and Entra Conditional Access policies

