

Agenda

01 Overview and Eligibility

02 Step by Step Nomination Process

03 Frequently Asked Questions



Eligibility for Azure Accelerate Partner Nominated (Services partners)

Partner Eligibility



Depending on engagement type, you must have a qualifying:

- Azure Specialization, or
- SMB Solution Partner Designation (SPD)

Customer Eligibility



- For Azure Specialized partners, any customer with a valid TPID or Azure Subscription ID, except for Strategics
- For SMB SPD, SMC-Corporate and SMB customers with an Azure SubID

^{*} Partners providing services

^{**} Partners who develop software3

Eligibility for Azure Accelerate Partner Nominated (Software development companies)

Partner Eligibility



Depending on engagement type, you must have a qualifying:

- Certified Software Designation, or
- ISV Top Tier

Customer Eligibility



All customers with a valid TPID are eligible

^{*} Partners providing services

^{**} Partners who develop software3

Azure Accelerate | Services Partner Eligibility Alignment

Azure specialization, Azure Expert MSP, or Azure solutions designation are eligible for differentiated benefits

Azure Accelerate partner eligibility alignment by scenario

Each of these scenarios categorizes as different projects

Scenarios	Specialization Eligibility	Designation Eligibility	Factory Eligibility
Pre-sales (Assessment and POV)	Specializations or Azure Expert MSP aligned to the following Scenarios: Core Migrate and Modernize, SAP, Data Platform, and Al Apps, Agents, and Developer	• N/A	All specialized and solutions designated partners are
Core Migrate and Modernize (Includes Infra DB Migration and App Modernization)	 Azure specialized partner in Infra/Database Migration, or Kubernetes on Microsoft Azure, or Migrate Enterprise 	Infrastructure solutions designated partner with SMR to all	
Core Migrate and Modernize with Microsoft Defender for Cloud	Applications on Azure or • Azure Expert MSP		
Migrate and Modernize VMware	 Azure specialized partner in Azure VMware Solution or Azure Expert MSP 	SMB track	
Virtual Desktop Infrastructure Migration	Azure specialized partner in Azure Virtual Desktop		eligible for Cloud Accelerate Factory benefits
SAP workloads (Includes SAP RISE, SAP Native on Azure, SAP Grow)	Azure Specialized partner in SAP on Azure	• N/A	
Data Platform (Includes Fabric and Azure Databricks)	Azure specialized partner in Analytics on Microsoft Azure or Data Warehouse Migration to Microsoft Azure	Data & Al or Digital & App Innovation solutions	
Al Apps, Agents, and Developer (Includes Azure Al Foundry & Platform, Azure Apps Service, Azure Kubernetes Service, Azure Open Al, Azure Al Services, GitHub Enterprise, GitHub copilot etc.)	Azure specialized partner in Build Al Apps, or Al Platform, or Accelerate Developer Productivity with Microsoft Azure	designated partner with SMB track	

Azure Accelerate Partner Nominated Offerings

Azure Accelerate Partner Nominated offers pre-sales engagements and post-sales engagements



Pre-Sales – Plan



- Discovery and assessment of customer on-premises or cloud environment to support their cloud journey.
- Application assessment (and code analysis) to create a modernization and Al first transformation plan.

Proof of Value (POV)

 Setup your new workload in Azure and test capabilities. Explore any scenario, including migration or implementing your first Al-enabled app.



Post-Sales – Implement

Landing zone build (or review existing)

- Build a landing zone that is ready to support the customer implementation.
- Address design issues for identity, networking, security, management, and governance.

Implementation and go-live

- Migrate, modernize and innovate workloads at scale on/to Azure, including testing and cut-over.
- Build new solutions in Azure, including support for agents, data platform and cloud-native apps using Al.

Azure Accelerate Partner Nominated Supported Scenarios

Core Migrate and Modernize

- Securely Migrate Windows Server, SQL Server, Linux and open source databases to Azure Virtual Machines, AzureSQL, Azure PostgreSQL, Azure CosmosDB, Azure MySQL
- Modernize existing applications to Azure

Al Apps, Agents, and Developer

 Azure Al Foundry & Platform (Agents and Models), Azure Kubernetes Service (AKS), Azure App Service, Azure Open Al, Azure Al Services, Developer (GitHub Enterprise, GitHub Advanced Security, GitHub Copilot, GitHub Actions, GitHub Codespaces etc.)

Data Platform

• Microsoft Fabric, Azure Databricks

Migrate to Virtual Desktop Infrastructure (VDI)

Azure Virtual Desktop

Migrate and Modernize Vmware

• Azure VMware Solution (AVS)

SAP

SAP on Azure Native, SAP RISE & SAP Grow

Note: Other complementary products and their ACR can only be accounted for when they are used in conjunction with the primary qualifying services/workloads. Examples of complimentary products include: Azure SQL, Azure PostgreSQL, Azure CosmosDB, Azure MySQL, Azure Container Apps. Azure Security services (e.g., Microsoft Defender For Cloud), other NoSQL databases, API Management, Azure Functions, Logic Apps (AIS) etc. If you have any questions, please email the azurepartneroffering@microsoft.com alias.

Step by Step Claim Process

Azure Accelerate Partner Nominated Claim Pathway





30 days max from nominating the customer in MCI

60 to 260 days* from receiving customer consent

30 days max from claim submission

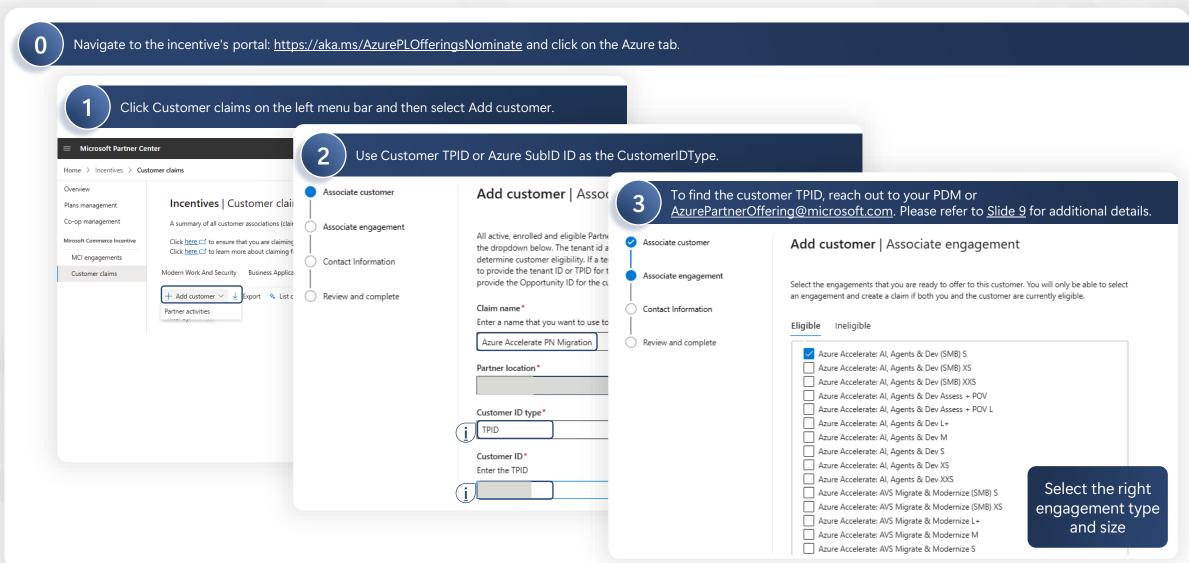
45 days max from claim approval month end

 $^{+ \} Nominate \ by \ clicking \ "Add \ Customer" \ in \ Partner \ Center > Incentives > MCI \ Engagements. \ See \ \underline{https://aka.ms/MCIPartnerActivitiesClaimsGuide}$

^{*}The exact timeline for this stage will depend on the size of the engagement.

Stage 1 | Nominate Customer for Standard Engagement

(For Azure Specialization)

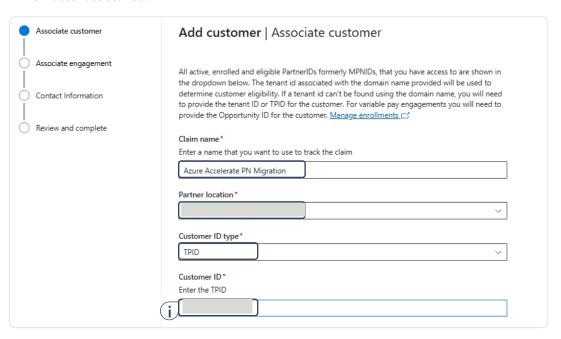


Making a Claim with a Customer TPID

(For Azure Specialization)

Steps to Check Eligibility

- 1. Complete the Add Customer screen and click Next. If no engagements are showing as eligible or the one you want is not showing.
- 2. Pause and check the Ineligible tab to verify if the Customer ID or Location ID is flagged.
- 3. If the message states CustomerID ineligible, email the Azure Partner Offering Help alias.
- 4. Include a **screenshot** of the Ineligible tab screen with the engagement and error message for faster assistance.



What Customer details do I need to make a claim?

- What engagement are your working on?
- Estimated incremental ACR to determine engagement size
- Customer TPID or SubID that maps to an active TPID
- · Customer contact name, email and title

Now do I get a Customer TPID?

- You can get a Customer TPID via your PDM or you can email the <u>Azure Partner Offering Help</u> alias (<u>azurepartneroffering@microsoft.com</u>).
- When you email the alias asking for a TPID, for the fastest look up and most accurate TPID, please provide the following:
 - Customer's full name (no acronyms, please)
 - TenantID or Azure SubID
 - Public facing website domain (no onmicrosoft.com domains, please)
 - Location
- The alias typically will respond 2 days during the business week. If we need to activate at TPID, it will take 7 business days.

What if a customer does not have a TPID?

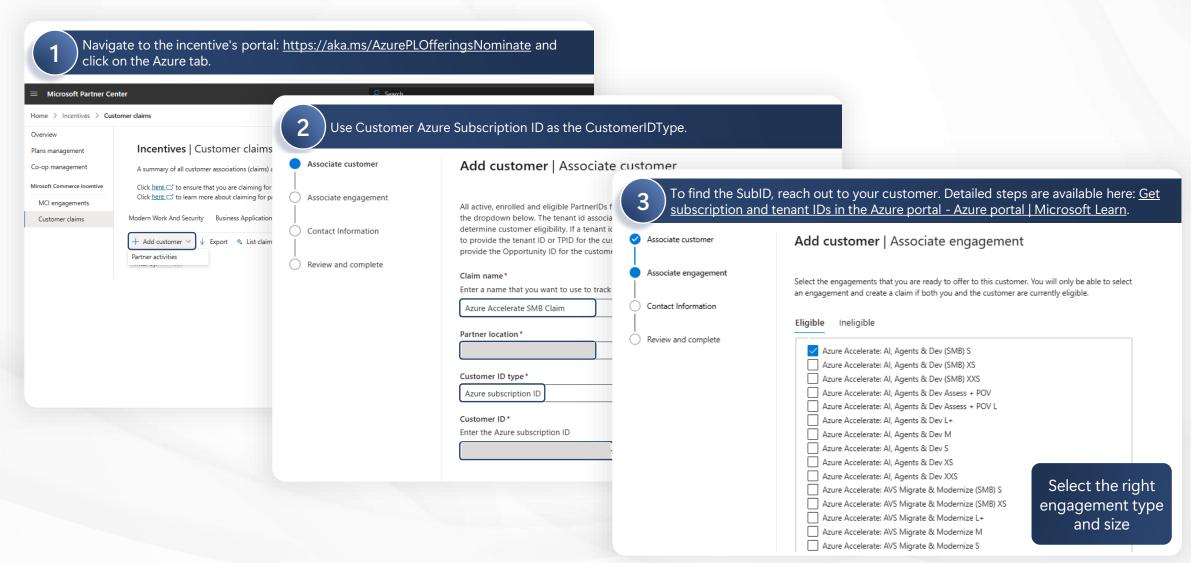
- If the customer does not have a TPID, ask whether they have an Azure SubID ID.
- If they do not have a SubID and you have not yet contacted <u>Azure Partner Offering Help</u>, please email the team to verify whether a TPID exists.
- If a TPID needs to be issued, please note that the end-to-end SLA is 7 business days.

Now can I check Customer eligibility?

If you have the customer TPID, you can step through adding a customer but stop after the second step when it shows eligible engagements. If you click on the Ineligible tab, it will show if the CustomerID or LocationID is ineligible. You can send the screenshots to the help alias for more help.

Stage 1 | Nominate Customer for SMB Engagement

(For SMB Solution Partner Designation)

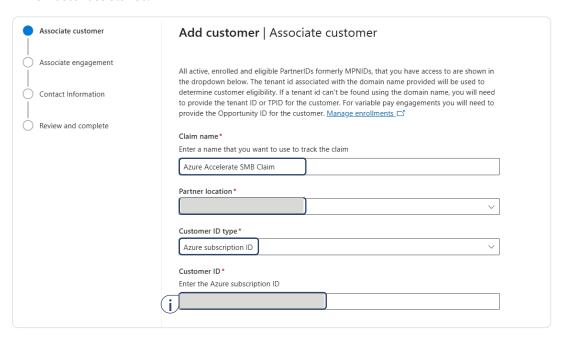


Making a Claim with an Azure Subscription ID (SubID)

(For SMB Solution Partner Designation)

Steps to Check Eligibility

- 1. Complete the Add Customer screen and click Next. If no engagements are showing as eligible or the one you want is not showing.
- 2. Pause and check the Ineligible tab to verify if the Customer ID or Location ID is flagged.
- 3. If the message states CustomerID ineligible, email the Azure Partner Offering Help alias.
- 4. Include a **screenshot** of the Ineligible tab screen with the engagement and error message for faster assistance.



- What customer details do I need to make a claim?
 - What engagement are your working on?
 - Estimated incremental ACR to determine engagement size
 - Customer's Azure SubID
 - · Customer contact name, email and title
- New! For SMB: Azure SubID is required to claim
- Now do I get an Azure Subscription ID?
 - Follow these steps: <u>Get SubscriptionID and TenantIDs in the Azure portal Azure portal | Microsoft Learn.</u>
- What if a customer does not have an Azure Subscription ID?
 - If the customer does not have a SubID, ask <u>Azure Partner Offering Help</u> (<u>azurepartneroffering@microsoft.com</u>) for help.
- Now can I check customer eligibility?

If you have Azure SubID, you can step through adding a customer but stop after the second step when it shows eligible engagements. If you click on the Ineligible tab, it will show if the CustomerID or LocationID is ineligible. You can send the screenshots to the Azure Partner Offering Help alias for more help.

Next Steps after Getting Customer Consent

1. After claim is created in MCI, you will need to send for customer consent. See <u>slide 13</u> for customer facing email and consent question.

Once customer consent is received in the tool, you can start the engagement. Getting consent before you start is especially important as we set the ACR baseline at the time of customer consent for our performance measurement tracking.

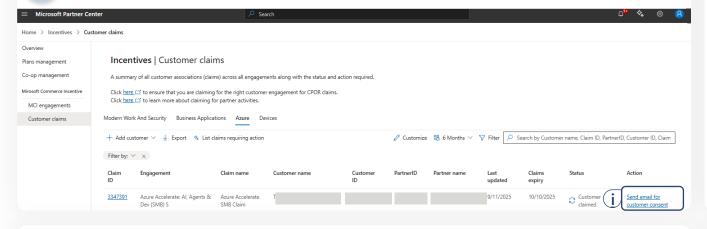
2. Based on the Engagement Type and Size you have the following amount of time to submit your claim:

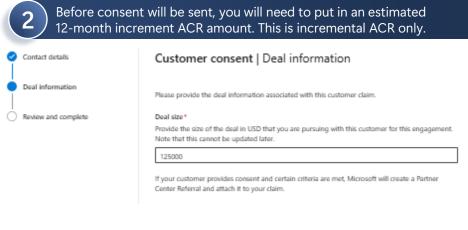
Project Size	Timeline for Execution & POE Submission
Assessment + POV	120 days
Extra-Extra Small (XXS)	120 days
Extra Small (XS)	120 days
Small engagement (S)	120 days
Medium (M)	200 days
Large (L+)	260 days

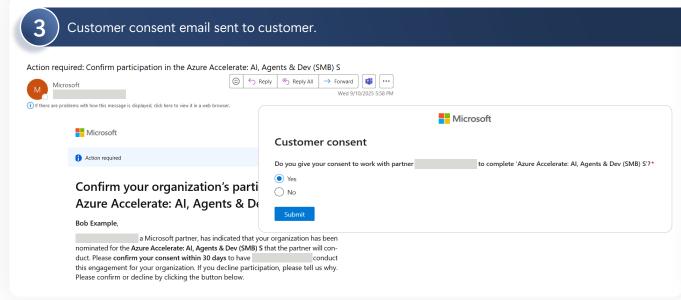
- 3. Once the engagement is complete, you will need to submit the following POE:
 - Customer Survey (triggered by Partner, completed by customer)
 - Partner Survey (completed by Partner)
 - Upload an invoice (in USD, no tax)
 - Upload signed POE template. For post-sales you will need to provide valid Azure SubIDs for us to track ACR for partner performance measurement (aka.ms/AzurePerformanceMeasurement)
 - Assessment + POV engagements require a Solution Architecture, Post-Assessment/POV Deployment
- 4. Once a claim is Approved, payment will be sent within 45 days of claim approval month end.

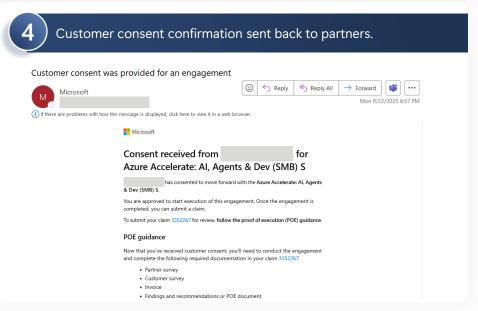
Stage 2 | Customer Consent

Customer consent email/link expires in 30 days! You must receive customer consent in the tool before you start the project. Click "Sent email..." under Action for the claim.

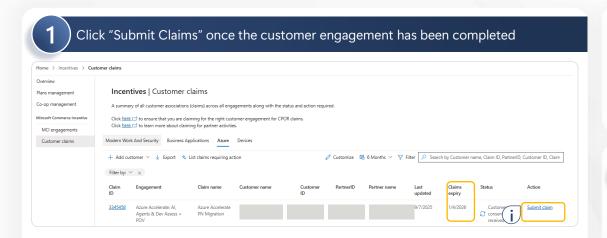




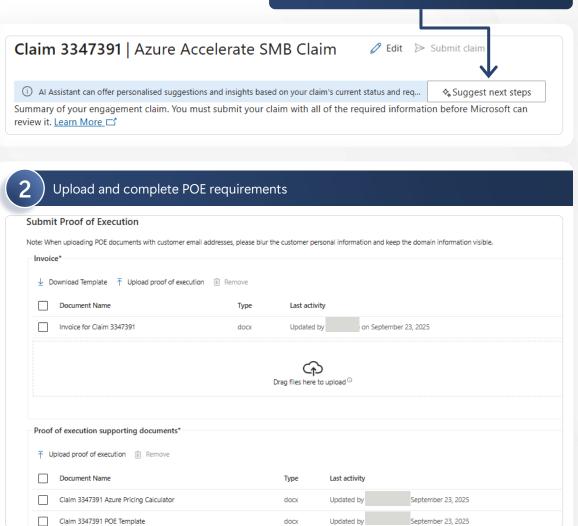




Stage 3 | POE Submission

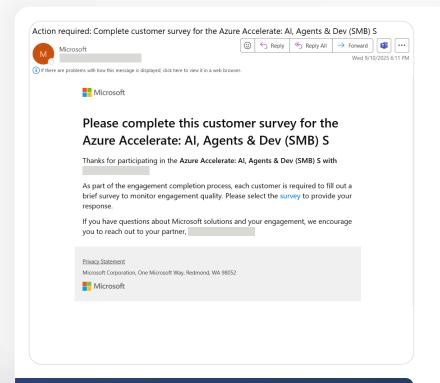


- Each claim has an expiration date based on its type and size.
- You can submit the claim once you have completed the engagement.
- POE requirements vary by engagement type.
- You can find the POE requirements in their respective POE Templates that are linked in the Engagement Summaries.
- For the latest POE guidance for Assessment + POV engagements, please visit https://aka.ms/AzureAcceleratePOEGuide.

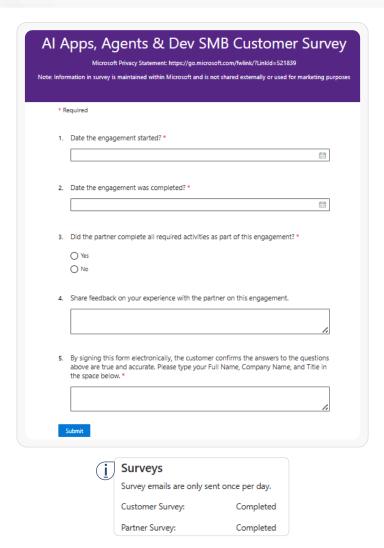


Need help submitting your POE? Ask Al Assistant

Making a Claim in MCI – Surveys



You must send the Customer Survey to the customer and get the confirmation back that they completed it before submitting the claim.



	Al Apps, Agents & Dev SMB Partner Survey Microsoft Privacy Statement: https://go.microsoft.com/fwlink/?Linktd=521839 e: Information in survey is maintained within Microsoft and is not shared externally or used for marketing purposes		
* R	equired		
1.	Date the engagement started? *		
2.	Date the engagement was completed? *		
3.	Did you complete all required activities as outlined in the MCI Guide as part of this customer engagement? $^{\bullet}$		
	○ Yes ○ No		
4.	Was this engagement resubmitted as a result of a previous engagement that had to be cancelled? *		
	Reasons for cancellation may include: change in project timelines, change in work scope or estimated ACR , etc.		
	○ Yes ○ No		
5.	If this was resubmitted for a previous engagement that had to be cancelled: Please enter the Claim ID of the cancelled engagement		
6.	Share feedback and suggestions for Azure Partner Nominated engagement improvements		
	4		
7.	By signing this form electronically, the partner confirms that they have delivered the engagement fully per all published requirements in the Microsoft Commercial Partner Incentives Guide. To sign, piease type your Full Name, Company Name, and Job Title in the space below.*		
	Submit		

Frequently Asked Questions

- What do I need to make a claim for Azure Accelerate Partner Nominated?
 - Partner must have a qualifying specialization, Solution Partner Designation, Certified Software Designation, or be a Top Tier ISV (through December 31, 2025).
 - Partner must complete Banking and Tax Profile for each location they wish to claim.
 - Customer TPID or an Azure Azure SubID that maps to an active TPID.
- What Customers are eligible for Azure Accelerate Partner Nominated?
 - For our standard engagements, all customers with a valid TPID or Azure Azure SubID that
 maps to a valid TPID are eligible, except for Strategics. If a Strategic Customer, the Microsoft
 Account team can nominate for Azure Accelerate Field Nominated via a Microsoft internal tool
 called the Azure Offer Navigator.
 - For our SMB engagements, SMC-Corporate and select SMB customers with a valid TPID or Azure Azure SubID that maps to a valid TPID are eligible.
 - For ISV engagements, all customers with a valid TPID are eligible.

- What Customer details do I need to make a claim?
 - Customer TPID or an Azure Azure SubID that maps to an active TPID.
 - Customer contact name, email and title.
 - Estimated incremental ACR.
- What CustomerIDType(s) are accepted for Azure Accelerate Partner Nominated?
 - We accept a valid TPID or an Azure Azure SubID that maps to an active TPID.
- How do I get a Customer TPID?
 - You can get a Customer TPID via your PDM or you or internal stakeholders can email the <u>Azure Partner Offering</u> (<u>azurepartneroffering@microsoft.com</u> alias).
 - When you email the alias asking for a TPID, for the fastest look up and more accurate TPID, please provide the following:
 - Customer's full name (no acronyms, please).
 - Azure TenantID or Azure SubID.
 - Public facing website domain (no onmicrosoft.com domains, please)
 - Location.
 - The alias typically will respond 2 days during the business week. If we need to activate at TPID, it will take 7 business days from our reply date.

- What if the customer does not have a TPID or Azure SubID?
 - First, email the Azure Partner Offerings Help <u>AzurePartnerOffering@microsoft.com</u> to confirm there is no TPID. If no TPID is available, we recommend asking the customer for an Azure SubID ID. Alternatively, the team can help with TPID creations as well:
 - Customer will need to have a CRM record.
 - Once issued, the CRM record will need to be updated.
 - TPID needs to be sent to the Azure Partner Offering alias for them to submit for activation within 7 business days.
- Now long does it take to have a TPID issued?
 - At the current time, it will take 7 business days for the TPID to be issued and 7 business days to activated in MCI.
- What does the Customer Consent email look like? Does it contain the payout amount?
 - Please refer to <u>Slide 11</u> for screenshots. Please note the email does not include payout amounts.
- What can a partner use these funds for?
 - This incentive is provided towards partner growth; it's not a payment for services. As the partner, you have full discretion over how the funds are used.

Can I start the engagement before I make a claim?

- No, you must create the claim and receive the Customer Consent confirmation within MCI before you start an engagement.
- Consent before you start is critical, as we track ACR for all post-sales engagements.
 The ACR baseline is set at the time of Customer Consent.
 https://aka.ms/AzurePerformanceMeasurement.

What does the Customer Survey ask?

- For all our standard engagements, they are the same. Please refer to Slide X.
- The survey consists of 3 questions:
 - 1. Start Date.
 - 2. End Date.
 - 3. Did the partner complete all the required activities as a part of this engagement? Yes/No.
- Customer must electronically sign the survey as an attestation that Partner completed the engagement.
- There is an optional feedback field.

Why can't I select my Location in the Add Customer prompt in MCI?

- If your locations are greyed out, the 3 main reasons is:
 - 1. You are not eligible. You can email the Azure Partner Offering alias to check eligibility.
 - 2. Your <u>Banking and Tax Profile</u> is not complete.
 - 3. You have not been granted permissions by your Partner Center admin.

What are Azure Accelerate Partner Nominated Performance Measurement requirements?

- We have both pre-sales and post-sales performance measurement requirements:
 - 1. Pre-Sales Maintain a 3:1 ratio between pre- and post-sales engagements.
 - 2. Post-Sales Maintain an ACR Success Rate of 60% or more.
- For more information, please download the Performance Measurement document here: https://aka.ms/AzurePerformanceMeasurement.

Now long does it take a review a claim and pay me?

- Our standard SLA is to review a claim within 48 hours during the business week.
- If a claim is escalated due to agent not being able to resolve claim issues, it falls out of the normal SLA.
- Payment is issued within 45 days of claim approval month end.

What is required in the invoice we need to upload?

- Microsoft provides a template, but you are welcome to use your own. Each invoice must contain:
 - 1. Engagement Claim ID.
 - 2. Partner Name.
 - 3. Invoice amount (Incentive rate) in US Dollars.
 - Invoice amount must match payout amount for Partner Market + engagement combination as shown in the <u>Microsoft Commercial Partner Incentives Guide</u> and must be shown in USD. VAT should not be included.

Can I extend my claim?

- No, each engagement has a specific timeline.
- If you cannot finish the engagement before the claim will expire, you should make a new claim and following the following steps:
 - Customer Consent will need to be received for the new claim.
 - Once the engagement is complete, in the Partner Survey, there is a question that asks if the claim is part of a prior claim. You will need to mark "Yes" and include the prior claim ID in the next field. This is critical for 2 reasons:
 - 1. Allows the claim agents to check the customer consent date on the old claim (as you cannot start before you get consent).
 - 2. The ACR baseline is set at the time of Customer Consent. Our reporting will reference the first claim's consent date.

Are there any limits on the amount of claims I make?

- There are 2 controls we have in place:
 - 1. Engagement Max Cap Limits We allow up to 4 approved claims, with a maximum of 2 concurrent claims. This requirement applies per Engagement and T-shirt size, TPID, and Partner Location ID.
 - 2. Cap on Max Partner Earnings Partner earnings are capped at \$3M at the all up PartnerOneID level.

Azure Accelerate Partner Nominated Resources

- For MCI office hours, please register via: MCILandingPage Listing Page
- Partner Facing Overview deck:
 https://aka.ms/AzureAccelerateOverviewDeck
- MCI Incentives Guide: https://aka.ms/incentivesguide
- MCI Engagements View (you will want to download the POE template to get all the activity and POE requirements): Microsoft Partner Center
- For Assessment + POV engagement guidance, you can reference this guidance doc: https://aka.ms/AzureAcceleratePOEGuide
- For details on partner performance measurements: https://aka.ms/AzurePerformanceMeasurement

More Questions?



Connect with your PDM



Email the Azure Partner Offering alias:

azurepartneroffering@microsoft.com

Thank you!